

WEEKLY REPORT

Keep an Eye on Changing Market Place.....

10, NOV 2012

Top Stories This Week

- ≈ Dr Reddy's Labs gets USFDA nod for its generic palonosetron hydrochloride injection.
- ≈ Tata Steel to approach Orissa government's against Rs 33000 crore penalty.
- ≈ Tata Motors Q2 YoY (cr - crore, vs - versus, cons - consolidated) -Consolidated net profit at Rs.2,075 cr vs Rs.1,877 cr -Cons revenue at Rs.43,403 cr vs Rs.36 197 cr.
- ≈ NMDC workers threaten to strike against govt's move to disinvest another 10 percent stake.
- ≈ Orient Express rejects Indian Hotels USD 1.8 billion takeover offer, saying the proposal "significantly undervalues" the company.
- ≈ Tata Power acquires 26 percent stake in large mines at BSSR, Indonesia.
- ≈ Infosys signs USD 50 million contract with MCA for 5 years.
- ≈ Pfizer to sell arm animal pharma to Pfizer Animal Health India for Rs 471.6 crore.
- ≈ IL&FS Engineering receives letter of intent for Rs 120 crore from Mahindra Lifespace Developers .
- ≈ Essar Group in talks with banks to refinance as much as USD 4.8 billion of debt.
- ≈ Supreme Court stays HC order, Cipla to sell cancer drug Sunitinib.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	18683	18746	(0.34)
NIFTY	5686	5697	(0.19)
MIDCAP	6660	6643	0.26
SMLCAP	7069	7059	0.14
METAL	10134	10312	(1.73)
OIL&GAS	8185	8354	(2.02)
AUTO	10718	10689	0.27
TECK	3352	3364	(0.36)
BANKEK	13186	13178	0.06
IT	5756	5795	(0.67)
FMCG	5785	5677	1.90
HC	7752	7715	0.48
PSU	7167	7228	(0.84)
CD	7356	7359	(0.04)
POWER	1966	1985	(0.96)
CG	10869	11102	(2.10)
REALTY	1905	1809	5.31

Global Indices

DOW	12815	13093	(2.12)
NASDAQ	2904	2982	(2.62)
FTSE	5769	5868	(1.69)
NIKKEI	8757	9051	(3.25)
HANGSENG	21384	22100	(3.24)

Top Gainers Weekly

Scrip	Price	% Chg
L&TFH	64	18.52
MCDOWELL	1360	15.01
M&MFIN	961	8.99
UNITECH	26	8.94
IDBIBANK	105	8.17

Top Losers Weekly

Scrip	Price	% Chg
IPCALAB	427	8.14
CROMPGREAVES	113	7.98
APOLLOTYRE	80	7.58
JPOWER	37	6.94
IDFC	158	5.68

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5500	5550	5600	5686	5750	5800	5850
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
5685	5595	5420	5310			

Market Commentary

Key benchmark indices edged lower as investors were worried about the US "fiscal cliff" and the euro-zone economy. United States is the world's biggest economy. The domestic bourses gained in three out of five trading sessions in the week ended Friday, 9 November 2012. For the next week Nifty likely to trade in the range between 5800 - 5850 in the upper side and 5550 - 5500 in the lower side. .

Stocks at 52 wk High

Scrip	Cmp
BAJAJCORP	196
FINCABLE	53
JKCEMENT	322
COLPAL	1327
L&TFH	64

Stocks at 52 wk Low

Scrip	Cmp
CMAHENDRA	86
INDSWIFTLTD	51
MARG	69
ZYLOG	88
RAJOIL	4

FII Activity

Date	Figures in crore
05-11	373.93
06-11	175.00
07-11	728.45
08-11	261.21
09-11	-204.24
NET	1334.35

DII Activity

Date	Figures in crore
05-11	-344.42
06-11	-222.00
07-11	-196.95
08-11	84.58
09-11	154.02
NET	524.77

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
KALINDEE	B	85	95
CENTURYPLY	B	60	65
ASHOKLEY	B	25	28
IDEA	B	93	97
YESBANK	B	425	440

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
WELSPUNIND	58
SUNILHITECH	65
SCI	54
ASHOKLEY	25
JMFINANCIAL	19

Week Ahead

MAJOR RESULTS THIS WEEK:

12 NOV: TWL, RBN, PATELENG, KERNEX, ARSHIYA, JPASSOCIATE, DLF.

14 NOV: VICEROY, VISASTEEL, PFS, POLYPLEX, OMDC, JINDALPOLY.

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